

Learn how to invest

A five-part series on how to get started with investing.

5 modules | 1 hour each

Delivered in person or virtually.



What does it look like?

An introductory series designed to ensure participants walk away confident with investing basics. Find out what kind of investor you are and design an investing action plan that suits your goals, your appetite for risk, your time frame and your personal circumstances.

This course does not provide individual investment advice.

THIS SERIES INCLUDES:

- ✓ Sorted online tools
- ✓ Group discussion
- ✓ Workbook content (seminar only)
- ✓ Video content
- ✓ Individual reflection
- ✓ Investment planning

Part 1

Intro to investing

Get to know your investor type and start thinking about the best strategies to suit your situation.

Part 2

Investing strategies

Find out the different options available for investing and which one most suits your asset allocation.

Part 3

Optimising your investments

Find out what you need to consider when choosing an investment i.e. fees, time horizon, risk profile etc.

Part 4

The share market

This session will provide you with an opportunity to participate in a share market simulation.

Part 5

Getting started with investing

Find out when to start investing and how much to invest. We'll look at ethical investing and getting financial advice.

BOOK YOUR WEBINAR TODAY AT
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