

MONEY MONTH

AUGUST 2023



Te Ara Ahunga Ora Retirement Commission is here to support you and your community with events and initiatives during **Sorted Money Month**

\$8,000

POOL AVAILABLE

Tell us about your good ideas to help your local community maximise their money this August.

You can apply now for a share of our \$8,000 pool to help towards your Sorted Money Month community activity.

Grants will be given up to a maximum value of \$1,000 and will be allocated in smaller denominations, depending on the proposal.

Get your entry in before 23 June 2023 and tell us about your plans.

Successful applicants will be confirmed in early July.

The National Strategy.
for Financial Capability

MONEY MONTH COMMUNITY FUND APPLICATION FORM



Question 1) Tell us about your idea(s) for Money Month

Question 2) How much money are you applying for?

\$1000 \$500 \$300 other (up to \$1000)

Question 3) Show us how you would like to spend this money

Supplier	Product or service	Price

Question 4) Are you happy to send us a photo of your initiative if you are awarded a grant?

Yes No

Contact details

Name:

Email:

Phone number:

Organisation name:

Are you a not-for profit organisation?

Yes No

Do you or the entity you are applying on behalf of have a conflict with TAAORC or any of its staff?

Yes No

If yes please provide further details



Download and email a copy to rachel@retirement.govt.nz by 23 June 2023

MONEY MONTH COMMUNITY FUND 2023

TERMS & CONDITIONS

1. By applying for the Money Month Community Fund (the “Fund”) you agree to these terms and conditions.
2. The Funder is Te Ara Ahunga Ora Retirement Commission (“Funder”, “Te Ara Ahunga Ora”).

Available grants

3. There is one (1) grant of up to \$1,000, and several smaller grants all available to be granted to community groups through this initiative – a total pool of \$8,000. The grant funding will be awarded to the chosen initiatives that have been planned in accordance with the requirements of these terms and conditions and the application form on Te Ara Ahunga Ora’s website (the “fund”). Given this is a pilot initiative, Te Ara Ahunga Ora reserves the right to amend the grant amounts and cap the funding higher or lower to best suit the initiatives requested funding for.

How to apply

4. To apply for the Fund, the Community Group must complete this application form. An application will only be valid if all steps have been completed. Entries must be submitted to Te Ara Ahunga Ora by 2359hrs on Friday 23 June 2023 (the “Promotion Period”).
5. By submitting an application, the Community Group confirms that they are responsible for the initiative proposed in the application form and submitted as part of the fund and will organise and execute the initiative and assuming any risks associated with it. The Community Group also confirms they are happy to send through a photo of the initiative completed from the use of the fund during Te Ara Ahunga Ora’s Money Month campaign. The funder may request a photo 1-2 weeks following Money Month if one hasn’t been received.
6. Who can apply for a grant: Individuals, groups, organisations and entities, whose projects, events or initiatives clearly and directly benefit the wider community, can apply for a grant. For example:
 - not-for-profit, charitable and voluntary ‘community’ organisations with a formal legal structure
 - individuals and groups with no formal legal structure
 - social enterprises (e.g. Charitable trusts, cooperatives or unions, etc.)
7. Organisations that may be connected to Te Ara Ahunga Ora or its staff need to make sure they declare any possible conflict of interest (or perception of conflict of interest).

Deciding on successful applicants

8. The winners of the grant will be decided by the Funder, at its sole discretion. In choosing the successful applicants the Funder will consider the description of the initiative in its relation to Money Month and the impact to communities. The Funder’s decision on the winners to the Grants is final and may not be challenged.
9. Assessment of all applications will be carried out from Friday 23 June 2023, with successful applicants being decided on Monday 3 July 2023. The Funder will notify the successful applicants of the grants by email by Tuesday 4 July 2023 at the latest. If the Funder fails to make contact with an applicant by Friday 7 July 2023, the Funder reserves the right to select another applicant.
10. The Funder will award each of the Grants within 5 working days of acceptance of an invoice from the Community Group associated with the successful applicant and them sending an invoice to Te Ara Ahunga Ora.
11. If after the grant has been paid, the Community Group, acting reasonably, must execute the community initiative as per the application details, if this will be impractical or undesirable, the Group must immediately notify the Funder.
12. The successful applicants of the fund may be announced through Te Ara Ahunga Ora or Sorted website and associated email databases and may be promoted on Te Ara Ahunga Ora or Sorted social media during Money Month.

General

13. Grants are not transferable for cash, credit or otherwise.
14. In the event that you are awarded a grant you agree that the Funder, and its agencies, may use:
 - a. your community group’s details
 - b. any of the items that were submitted as part of the application
 - c. details of, photos and videos of the initiative that the grant money is used towards, for Te Ara Ahunga Ora’s or Sorted promotional and marketing activities.
15. The Funder reserves the right, in its sole discretion, to vary these terms & conditions or cancel any or all of the prize draws or components of this fund without notice.
16. The Funder is not liable for any failure (for whatever reason) to record an application into the fund.
17. All decisions made by the Funder in relation to the fund are final and no correspondence will be entered into.
18. The Funder shall not be liable, except for any liability that cannot be excluded by law, for any direct, indirect, special, or consequential loss, damage, or personal injury (whether physical or mental) in connection with the initiative, the grant funding, or its use by the successful applicants.
19. The Funder will collect, use, and store all personal information it receives in connection with the fund and/or application in accordance with Te Ara Ahunga Ora’s privacy policy (<https://retirement.govt.nz/privacy-policy/>).